

## **VERIFICATION SUMMARY FORM**

APT. #:\_\_\_\_\_ APT. SIZE:\_\_\_\_\_ EFFECTIVE DATE:\_\_\_\_\_

CERTIFICATION TYPE:

1. HOUSEHOLD MEMBERS: (List all individuals residing in the apartment.) 2. HOUSEHOLD SIZE:

MEMBER/TYPE H=Head, C=Co- Head, O=Other	DESCRIPTION (Wages, Soc. Sec., Pension, Public Asst., Unemployment)	ANNUAL INCOME
		\$
		\$
		\$
		\$
		\$

3. INCOME: <u>\$</u>

ASSET TYPE	(A) ASSET CASH VALUE	INTEREST RATET	(B) ACTUAL ASSET	DATE DISPOSED
TOTAL	(A) \$		(B) \$	

If the Total Asset Cash Value (A) is greater than \$5,000 multiply (A) by current HUD \$\_\_\_\_\_ (C) Passbook Rate. *(If less than \$5,000, enter N/A.)* 

If Line #5 is less than or equal to Line #6, the household is qualified for tax credit housing. If Line #5 is greater, income eligibility should be denied.

**NOTE:** If this is a recertification, Maximum Income Limit should be 140% of the current limit.

4. ASSET INCOME:

(> of B or C)

- 5. TOTAL INCOME:\$ (Add Line #3 & #4)
- 6. INCOME LIMIT:<u>\$</u>\_\_\_\_\_

## OFFICE USE ONLY:

